

AGENDA

Within the authority of the Ordinary General Meeting:

- Approval of the parent company and consolidated financial statements for the financial year ended September 30, 2015.
- Appropriation of earnings for the year.
- Special report by the Statutory Auditors on regulated agreements. Approval of the said agreements.
- Advisory opinion on the compensation package of Mr. Dominique Marcel, Chairman and CEO.
- Advisory opinion on the compensation package of Ms. Agnès Pannier-Runacher, Deputy Managing Director.
- Re-appointment of three directors.
- Re-appointment of MAZARS as Statutory Auditors.
- Appointment of Ms. Virginie CHAUVIN as Substitute Auditor.
- Ratification of the move of its corporate headquarters.
- Authorization for the Board of Directors to arrange for the Company to purchase treasury shares.
- Authorization to carry out legal formalities subsequent to the Ordinary General Meeting.

Within the authority of the Extraordinary General Meeting:

- Establishment of the "one share, one vote" principle, in accordance with the option provided for in Article L. 225-123 of the French Commercial Code, and the corresponding amendment to Article 8.4 of the Company's by-laws.
- Other amendments to the by-laws:
 - Clarification to be made to the specific authorizations granted by the Board of Directors to the executive management and the corresponding amendment to paragraph 1 of Article 13.4 of the Company's by-laws;
 - Modification of the "record date" regime by Decree no. 2014-1466 of December 8, 2014 and the corresponding amendment to Article 15 of the Company's by-laws.
- Authorization to be given to the Board of Directors to grant performance shares.
- Delegation of powers to the Board of Directors to issue securities giving immediate or future access to the share capital of the Company, with pre-emption rights.

- Delegation of powers to the Board of Directors to issue securities giving immediate or future access to the share capital of the Company, without pre-emption rights, through a public offering.
- Delegation of powers to the Board of Directors to issue securities giving immediate or future access to the share capital of the Company, without pre-emption rights, through an offering in accordance with section II of Article L. 411-2 of the French Monetary and Financial Code.
- Delegation of powers to the Board of Directors to issue securities giving immediate or future access to the share capital of the Company, as remuneration in kind for shares or securities giving access to share capital.
- Delegation of powers to the Board of Directors to decide on a capital increase through the incorporation of share premiums, reserves, profits or other sums.
- Delegation of powers to the Board of Directors to decide on a capital increase through the issue of shares reserved for employees who are members of the CDA Group Savings Plan.
- Setting of the overall ceiling for the nominal amount of issues of securities.
- Cancellation of delegations of powers and authorizations previously granted to the Board of Directors.
- Authorization to carry out legal formalities subsequent to the Extraordinary General Meeting.